日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/12/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	New Provenance Everlasting Holdings Limited
Date Submitted	04/01/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2326</u> Descrip	otion :	NPE HO	LDINGS
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	500,000,000,000	<u>HK\$0.0002</u>	HK\$100,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	500,000,000,000	<u>HK\$0.0002</u>	<u>HK\$100,000,000.00</u>
(2) Stock code : <u>N/A</u> Descrip	otion :	A	
	No. of ordinary shares		Authorised share capital (State currency)
Balance at close of preceding month			<u> </u>
Increase/(decrease)	<u> </u>		
Balance at close of the month			

2. Preference Shares

Stock code :	N/A Description :		otion :	N/A	Α
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedi	ng month			
Increase/(decreas	e)	-		-	
Balance at close o	f the mor	nth _			

3. Other Classes of Shares

Stock code :	<u> N/A </u> Descript		tion :	N/A	<u>.</u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close c	of precedir	ng month			
Increase/(decreas	e)	-		-	
Balance at close c	of the mon	th _			

Total authorised share capital at the end of the month *(State currency)*:

HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	21,084,072,140	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	21,084,072,140	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM Movement during the month approval date date issueld at agproval date Granted Exercised Cancelled Lapsed 1. Share Option Scheme issue sizual date thereto ther	Share Options (und	er Share Opt	ion Schemes o	of the Issuer)			
scheme Movement during the month the month pursuant issued pursuant including EGM Movement during the month the month thereto daproval date Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on (27/08/2012) Image: Constant of the month	Particulars of						
including EGM Movement during the month thereto thereto as at close of the month approval date Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on (27/08/2012)							
approval date movement during the month (dd/mm/yyyy) and the month class of shares issuable issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on (27/08/2012) Important the month Important Nil Nil Nil Nil Nil Important Important Important Important Important Important Important Nil Nil Nil Nil Important Important Important Nil Nil Nil Nil Important Important Important States Important Important Important Important Important Important Important Important Importa		-					
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on (27/08/2012)		Ν	lovement duri	ng the month			
class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on (27/08/2012)							
issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on (27/08/2012) (27/08/2012)							
1. Share Option Scheme adopted on (27/08/2012)		Granted	Exercised	Cancelled	Lapsed		
Scheme adopted on adopted on (27/08/2012)							
adopted on (27/08/2012)							
Image: Constrained series of the series o							
Shares Nil Nil Nil Nil Nil							
(Note 1) 2. N/A (/ / /) shares (Note 1) 3. N/A (/ / /) shares (Note 1) Total A. (Ordinary shares) N/A (Note 1) Total A. (Ordinary shares) N/A (Other class) N/A Total funds raised during the month from exercise	(21/00/2012)						
(Note 1) 2. N/A (/ / /) shares (Note 1) 3. N/A (/ / /) shares (Note 1) 3. N/A (/ / /) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise							
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2. N/A (/ / /) shares (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (N/A) (Other class) N/A Total funds raised during the month from exercise		Nil	Nil	Nil	NI	Nil	Nil
Image:	(Note 1)						
Image:	0 N/A						
(Note 1) 3. N/A (//) (//) shares (Note 1) Total A. (Ordinary shares) (Nil (Preference shares) (Other class) N/A Total funds raised during the month from exercise	<u>Z. N/A</u>						
(Note 1) 3. N/A (//) (//) shares (Note 1) Total A. (Ordinary shares) (Nil (Preference shares) (Other class) N/A Total funds raised during the month from exercise							
(Note 1) 3. N/A (//) (//) shares (Note 1) Total A. (Ordinary shares) (Nil (Preference shares) (Other class) N/A Total funds raised during the month from exercise	shares						
3. N/A (///) shares (Note 1) Total A. (Ordinary shares) (Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise			·				
(/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise							
(/ /) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) (Other class) N/A Total funds raised during the month from exercise	3 N/A						
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	<u> </u>						
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	shares						
Total A. (Ordinary shares) (Preference shares) (Other class) Nil N/A N/A Total funds raised during the month from exercise N/A							
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise			Тс	otal A (Ordina	arv shares)	Niil	
(Other class) N/A							
Total funds raised during the month from exercise				•	,		
	Total funda raiaad d	uring the me	th from over-	•	(101 01033)	N	
			iun nom exerc	26	Nii		
		nency)					

Warrants to Issue Shares of the	e Issuer which	are to be Lis	sted				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal val at close o preceding month	f Exe dur	ercised ing the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) <u>3. N/A</u>	(/ /)					
Stock code (if listed)							
Class of shares issuable (Note 1)							
Cube estintion price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>		//					
Stock code (if listed)							
Class of shares							
issuable <i>(Note 1)</i> Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/1111/yyyy)		/					
		Т	otal B.		ary shares) nce shares)	N/A N/A	-
			(Other class)	N/A N/A	-
				`	,		-

Con	vertibles (i.e. Convertible	into Shares of th	e Issuer whic	ch are to be Liste	ed)		
	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	N/A	_					
		_					
		_					
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A						
		_					
		_					
<u></u>	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A						
	Stock code (if listed)						
4.	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /)					
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordina (Preferen	ary shares) ce shares)	N/A N/A	-
					ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)	•	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	

Otl	her Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 133de			Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/)	/)		
				EGM approval date: (dd/mm/yyyy)	(/)	/)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares				
			01-11-	issuable (Note 1)	()	/ \		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/)	/)		
				EGM approval date: (dd/mm/yyyy)	(/)	/)		
				(33,111,1,3,3,3,3)			N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	. ,	(/)	/)		
				EGM approval date: (dd/mm/yyyy)	(/)	/)		
				(33,111,1,3,3,3,3)			N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/)	/)		
				EGM approval date: (dd/mm/yyyy)	(/)	/)		
							<u>N/A</u>	<u> </u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			Chata	issuable (Note 1)	(/ /)		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	N1/A
							<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/1111//yyyy)			N/A	N/A

Type of Issue	No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment date : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)) N/A	N/A
10. Other (Please specify) At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy))	
EGM approval date: (/ /) (dd/mm/yyyy)) N/A	N/A
Total E. (Ordin shar (Preference shar (Other cla	res) <u>N/A</u> res) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Hui King Tat
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.